Gift Transfer Instructions for Donors and Brokers
Gifts of Securities | Mutual Funds | Wire Transfers

1. Gifts of Securities from Your Bank or Broker
We recommend an electronic transfer via the Depository Trust Company (DTC) system.

Give your bank or broker the following information and instructions. The Northern Trust Company of Chicago (Northern Trust) handles gifts of securities for NorthShore Hospitals Foundation. Please provide Northern Trust with the CUSIP number.

   Depository Trust Company
   The Northern Trust Company
   Trust Department
   Donor Name and contact information
   Account Name: NorthShore University HealthSystem
   Account #: 26-36135
   DTC#: 2669
   Agent Bank ID: 20290
   Tax ID: 36-2167060
   Contact Name: Danny Diasio
   Dmd9@ntrs.com
   (312) 444-7525

2. Transmitting a Physical Stock Certificate
Please mail the following in two separate envelopes by certified mail:
   • Envelope 1: Unsigned stock certificates;
   • Envelope 2: Stock bond powers paperwork with donor signature, medallion stamped guaranteed, and Letter of Authorization with donor signature; to:

   NorthShore Hospitals Foundation
   1001 University Place, Suite 248
   Evanston, IL 60201

Required paperwork for submitting certificates includes stock bond powers with an original donor signature that is medallion stamped guaranteed. You can obtain blank powers and the medallion signature guarantee from your bank or broker. (Copies are not accepted.) Also include a letter of authorization signed by the donor stating the stock to be gifted. The stock will be receipted for the mean value as of the date of transfer or date that we receive the paper stock.
3. Mutual Funds Gift Transfers from Your Account Executive

Northern Trust opens an account for the receipt of gifts of mutual funds. Ask your account administrator to provide the following information to Northern Trust for transferring these assets:

- Mutual Fund Name
- CUSIP Number or Ticket Symbol
- Number of Shares to be transferred
- Name of Custodian/Broker/Bank; Contact name and phone
- Account Number where shares are held
- Name of Transferring Account Owner (Donor)
- Contact Name: Danny Diasio
  - Dmd9@ntrs.com
  - (312) 444-7525

4. Gifts Sent by Wire Transfer

Gifts to NorthShore Hospitals Foundation sent by wire transfer should be directed to JPMorgan Chase & Co. (JP Morgan Chase) using the following electronic funds transfer information:

- JPMorgan Chase
  - Account Name: Endeavor Health Clinical Operations dba NorthShore Hospitals Foundation
  - Account #: 525166770
  - ABA # (Bank Routing #): 021000021
  - SWIFT Code: CHASUS33
  - Donor name and contact information

5. Gifts Sent by ACH transfer (Reserved for organizations only)

Gifts to NorthShore Hospitals Foundation sent by ACH transfer should be directed to JPMorgan Chase & Co. (JP Morgan Chase) using the following electronic funds transfer information:

- JPMorgan Chase
  - Account Name: Endeavor Health Clinical Operations dba NorthShore Hospitals Foundation
  - Account #: 525166770
  - ABA # (Bank Routing #): 071000013
  - Donor name and contact information

Donors, with reference to all gift transfers, please also contact NorthShore Hospitals Foundation, at (224) 364-7600 or at giving@northshore.org to provide your preferred name, the broker’s name and phone number, a description of the securities, mutual funds shares or assets to be transferred and importantly, the purpose of the gift.