Gift Transfer Instructions for Donors and Brokers
Gifts of Securities | Mutual Funds | Wire Transfers

1. Gifts of Securities from Your Bank or Broker
We recommend an electronic transfer via the Depository Trust Company (DTC) system.

Give your bank or broker the following information and instructions. The Northern Trust Company of Chicago (Northern Trust) handles gifts of securities for NorthShore Hospitals Foundation. **Please provide Northern Trust with the CUSIP number.**

- Depository Trust Company
- The Northern Trust Company
- Trust Department
- Donor Name and contact information
- Account Name: NorthShore University HealthSystem
- Account #: 26-36135
- DTC#: 2669
- Agent Bank ID: 20290
- Tax ID: 36-2167060
- Contact Name: Danny Diasio
  - Dmd9@ntrs.com
  - (312) 444-7525

2. Transmitting a Physical Stock Certificate
Please mail the following in two separate envelopes by certified mail:

- Envelope 1: Unsigned stock certificates;
- Envelope 2: Stock bond powers paperwork with donor signature, medallion stamped guaranteed, and Letter of Authorization with donor signature; to:

  NorthShore Hospitals Foundation
  1001 University Place, Suite 248
  Evanston, IL 60201

*Required paperwork for submitting certificates* includes stock bond powers with an original donor signature that is medallion stamped guaranteed. You can obtain blank powers and the medallion signature guarantee from your bank or broker. (Copies are not accepted.) Also include a letter of authorization signed by the donor stating the stock to be gifted. **The stock will be receipted for the mean value as of the date of transfer or date that we receive the paper stock.**
3. Mutual Funds Gift Transfers from Your Account Executive

Northern Trust opens an account for the receipt of gifts of mutual funds. Ask your account administrator to provide the following information to Northern Trust for transferring these assets:

- Mutual Fund Name
- CUSIP Number or Ticket Symbol
- Number of Shares to be transferred
- Name of Custodian/Broker/Bank; Contact name and phone
- Account Number where shares are held
- Name of Transferring Account Owner (Donor)

  Contact Name: Danny Diasio  
  Dmd9@ntrs.com  
  (312) 444-7525

4. Gifts Sent by Wire Transfer

Gifts to NorthShore Hospitals Foundation sent by wire transfer should be directed to JPMorgan Chase & Co. (JP Morgan Chase) using the following electronic funds transfer information:

  JPMorgan Chase  
  Account Name: NorthShore University HealthSystem  
  Account #: 525166770  
  ABA # (Bank Routing #): 021000021  
  SWIFT Code: CHASUS33  
  Donor Name and contact information

Donors, with reference to all gift transfers, please also contact NorthShore Hospitals Foundation, at (224) 364-7600 or at giving@northshore.org to provide your preferred name, the broker’s name and phone number, a description of the securities, mutual funds shares or assets to be transferred and importantly, the purpose of the gift.

Tax ID: 36-2167060 | Date of Incorporation: December 4, 1891

NorthShore Hospitals Foundation, Part of Endeavor Health
1001 University Place, Suite 248, Evanston, IL 60201 | 224.364.7600
foundation.northshore.org