Gift Transfer Instructions for Donors and Brokers
Gifts of Securities | Mutual Funds | Wire Transfers

1. Gifts of Securities from Your Bank or Broker
We recommend an electronic transfer via the Depository Trust Company (DTC) system.

Give your bank or broker the following information and instructions. **The Northern Trust Company of Chicago** (Northern Trust) handles gifts of securities for NorthShore University HealthSystem. Please provide Northern Trust with the CUSIP number.

<table>
<thead>
<tr>
<th>Depository Trust Company</th>
<th>The Northern Trust Company</th>
<th>Trust Department</th>
<th>Donor Name and contact information</th>
<th>NorthShore University HealthSystem</th>
</tr>
</thead>
<tbody>
<tr>
<td>Account #: 26-36135</td>
<td>DTC#: 2669</td>
<td>Agent Bank ID: 20290</td>
<td>Tax ID: 36-2167060</td>
<td>Contact Name: Danny Diasio (312) 444-7525</td>
</tr>
</tbody>
</table>

2. Transmitting a Physical Stock Certificate
Please mail the following in two separate envelopes by certified mail:
- Envelope 1: Unsigned stock certificates;
- Envelope 2: Stock bond powers paperwork with donor signature, medallion stamped guaranteed, and Letter of Authorization with donor signature; to:

NorthShore University HealthSystem Foundation
1033 University Place, Suite 450
Evanston, IL 60201

*Required paperwork for submitting certificates* includes stock bond powers with an original donor signature that is medallion stamped guaranteed. You can obtain blank powers and the medallion signature guarantee from your bank or broker. (Copies are not accepted.) Also include a letter of authorization signed by the donor stating the stock to be gifted. *The stock will be receipted for the mean value as of the date of transfer or date that we receive the paper stock.*
3. Mutual Funds Gift Transfers from Your Account Executive
Northern Trust opens an account for the receipt of gifts of mutual funds. Ask your account administrator to provide the following information to Northern Trust for transferring these assets:

- Mutual Fund Name
- CUSIP Number or Ticket Symbol
- Number of Shares to be transferred
- Name of Custodian/Broker/Bank; Contact name and phone
- Account Number where shares are held
- Name of Transferring Account Owner (Donor)
- Contact Name: Danny Diasio
  Dmd9@ntrs.com
  (312) 444-7525

4. Gifts Sent by Wire Transfer
Gifts to NorthShore sent by wire transfer should be directed to JPMorgan Chase & Co. (JPMorgan Chase) using the following electronic funds transfer information:

- JPMorgan Chase
  Account Name: NorthShore University HealthSystem
  Account #: 525166770
  ABA # (Bank Routing #): 021000021
  SWIFT Code: CHASUS33
  Donor Name and contact information

Donors, with reference to all gift transfers, please also contact Agnieszka Markwalder, NorthShore University HealthSystem Foundation, at (224) 364-7233 or at amarkwalder@northshore.org to provide your preferred name, the broker’s name and phone number, a description of the securities, mutual funds shares or assets to be transferred and importantly, the purpose of the gift.