NorthShore Hospitals Foundation
Part of Endeavor Health

Gift Transfer Instructions for Donors and Brokers

Gifts of Securities | Mutual Funds | Wire Transfers

1. Gifts of Securities from Your Bank or Broker

We recommend an electronic transfer via the Depository Trust Company (DTC) system.

Give your bank or broker the following information and instructions. **The Northern Trust Company of Chicago (Northern Trust)** handles gifts of securities for NorthShore Hospitals Foundation. *Please provide Northern Trust with the CUSIP number.*

Depository Trust Company
The Northern Trust Company
Trust Department
Donor Name and contact information
Account Name: NorthShore University HealthSystem

Account #:	26-36135
DTC#:	2669
Agent Bank ID:	20290
Tax ID:	36-2167060
Contact Name:	Marc Pikowski
	MJP17@ntrs.com
	312-557-4058

2. Transmitting a Physical Stock Certificate

Please mail the following in two separate envelopes by certified mail:

- Envelope 1: Unsigned stock certificates;
- Envelope 2: Stock bond powers paperwork with donor signature, medallion stamped guaranteed, and Letter of Authorization with donor signature; to:

NorthShore Hospitals Foundation
1001 University Place, Suite 248
Evanston, IL 60201

Required paperwork for submitting certificates includes stock bond powers with an original donor signature that is medallion stamped guaranteed. You can obtain blank powers and the medallion signature guarantee from your bank or broker. (Copies are not accepted.) Also include a letter of authorization signed by the donor stating the stock to be gifted. *The stock will be receipted for the mean value as of the date of transfer or date that we receive the paper stock.*

3. Mutual Funds Gift Transfers from Your Account Executive

Northern Trust opens an account for the receipt of gifts of mutual funds. Ask your account administrator to provide the following information to Northern Trust for transferring these assets:

Mutual Fund Name
CUSIP Number or Ticket Symbol
Number of Shares to be transferred
Name of Custodian/Broker/Bank; Contact name and phone
Account Number where shares are held
Name of Transferring Account Owner (Donor)
Contact Name: Marc Pikowski
MJP17@ntrs.com
312-557-4058

4. Gifts Sent by Wire Transfer

Gifts to NorthShore Hospitals Foundation sent by wire transfer should be directed to **JPMorgan Chase & Co. (JP Morgan Chase)** using the following electronic funds transfer information:

JPMorgan Chase
Account Name: Endeavor Health Clinical Operations dba NorthShore Hospitals Foundation
Account #: 525166770
ABA # (Bank Routing #): 021000021
SWIFT Code: CHASUS33
Donor name and contact information

5. Gifts Sent by ACH transfer *(Reserved for organizations only)*

Gifts to NorthShore Hospitals Foundation sent by ACH transfer should be directed to **JPMorgan Chase & Co. (JP Morgan Chase)** using the following electronic funds transfer information:

JPMorgan Chase
Account Name: Endeavor Health Clinical Operations dba NorthShore Hospitals Foundation
Account #: 525166770
ABA # (Bank Routing #): 071000013
Donor name and contact information

Donors, with reference to all gift transfers, please also contact **NorthShore Hospitals Foundation,** at **(224) 364-7600** or at **giving@northshore.org** to provide your preferred name, the broker's name and phone number, a description of the securities, mutual funds shares or assets to be transferred and importantly, the purpose of the gift.